

## **MORNING NEWSLETTER**

C	LODAL INDICEC			
GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	15885	-1.79		
GIFT NIFTY	22144	-0.93		
NIKKEI 225	38375	-2.19		
HANGSENG	16292	-1.85		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	83.44	0.02		
JPY/INR	0.542	-0.60		
GBP/INR	104.21	-0.05		
EUR/INR	88.93	0.00		

INDIAN INDICES				
Index	Prev. Close	%Chg		
NIFTY	22277	-1.07		
SENSEX	73399	-1.14		
NIFTY BANK	47747	-1.68		

MCX			
Commodity	Prev. Close	% Chg	
GOLD	72902	0.86	
SILVER	84196	0.41	
GUARSEED	5466	-0.27	
CRUDE OIL	7176	0.86	
NATURAL GAS	142	0.35	
ALUMINIUM	232	-0.04	
COPPER	830	-0.09	
ZINC	242.35	-0.98	

INDIAN ADRs				
Company	Last Price	%Chg		
WIPRO	5.32	-2.47		
INFY	17.27	-2.51		
DR REDDY	71.17	-0.35		
HDFCBANK	56.51	-0.95		
ICICIBANK	25.57	-2.16		

## **OPENING BELL**

Trends in the GIFT Nifty indicate a negative start for the broader index in India, with a loss of 168.50 points or 0.75 percent. Foreign institutional investors (FIIs) net sold shares worth Rs 3,268 crore, while domestic institutional investors (DIIs) purchased Rs 4,762.93 crore worth of stocks on April 15, Gujarat Gas: The company has signed a non-binding Memorandum of Understanding (MOU) with Indian Oil Corporation, to broaden the scope and accessibility of energy solutions for consumers. LTIMindtree: Pankaj Chugh as well as Gregory Dietrich have resigned as Executive Vice President – Global Sales of the company, with effect from April 15.

## TOP NEWS

IGL, MGL, Gujarat Gas shares higher after BJP manifesto talks of expanding piped gas network.

Ramkrishna Forgings jumps 3% on Rs 270-cr Vande Bharat order .

IREDA shares shed 8% as 3 domestic MFs hive off stake in March.

ISMT shares gain 3% on winning two contracts from ONGC.

Aster DM zooms 14% to hit fresh record high on special dividend of Rs 118.

Reliance Power completes transfer of wind project to JSW Energy, stocks dip .

Granules India trades down despite zero observation from US FDA.

Sterlite Technologies raises Rs 1,000 crore through QIP; stock falls 3%.

Another regulatory blow for Sun Pharma after Dadra unit tagged 'OAI' by US FDA, stock down.

Senco Gold surges nearly 10% on robust Q4 business update, nears 52-week high

Lemon Tree Hotels launches second property in Nepal; shares fall 2%.